

Name of the Issue: Rex Sealing and Packing Industries Limited (“Company” / “Issuer”)**Date of listing:** January 12, 2023

1. **Type of issue:** Initial Public Offer (IPO) comprising Fresh Issue and Offer for Sale on SME Platform of BSE Limited.
2. **Issue size:** Rs. 808.65 Lakhs
Source: Prospectus dated December 26, 2022.
3. **Grade of issue along with name of the rating agency:** N.A.
4. **Subscription level:** 2.45 times
Source: Final post-issue monitoring report dated January 13, 2023.
5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges:**

- i. **Allotment in the issue:** Nil
- ii. **At the end of the 1st half year* immediately after the listing of the issue (As on March 31, 2023):** Nil
- iii. **At the end of 1st FY(As on 31st March, 2023):** Nil
- iv. **At the end of 2nd FY(As on 31st March, 2024):** Nil
- v. **At the end of 3rd FY(As on 31st March, 2025):** N.A.

*Company’s shares are listed on SME Platform, Shareholding Pattern are disclosed on half-yearly basis.

Source: www.bseindia.com (Shareholding Pattern)**6. Financials of the issuer:**

(Rs. in Lakhs)

Parameters	1 st FY	2 nd FY	3 rd FY
	2022-23	2023-24	2024-25
Income from operations (Net of Taxes)	2,510.86	3,061.25	N.A.
Net Profit for the period	31.54	245.30	N.A.
Paid-up equity share capital	222.00	222.00	N.A.
Reserves excluding revaluation reserves	1,032.90	1,278.21	N.A.

Source: Annual Reports of the Issuer.

7. Trading status in the scrip of the issuer:

Sr. No.	Particulars	Frequently Traded / Infrequently Traded
(i)	at the end of 1 st FY 2022-23	Frequently Traded
(ii)	at the end of 2 nd FY 2023- 24	Frequently Traded
(iii)	at the end of 3 rd FY 2024 -25	N.A.

8. Change, if any, in directors of issuer from the disclosures in the offer document:

Sr. No.	Particulars	Name of Director	Ceased / Appointed
(i)	Directors as on Listing date	Mr. Manjunath Nayak	-
		Mr. Naresh Nayak	-
		Mr. Niranjan Nayak	-
		Mrs. Meeta Nayak	-
		Ms. Mayuri Bipinbhai Rupareliya	-
		Ms. Priyanka Moondra Rathi	-
(ii)	at the end of 1 st FY 2022-23	-	-
(iii)	at the end of 2 nd FY 2023-24	-	-
(iv)	at the end of 3 rd FY 2024-25*	N.A.	N.A.

* No changes till September 30, 2024.

Source: www.bseindia.com (Corporate Announcements)**9. Status of implementation of project / commencement of commercial production:**

- (i) **As disclosed in the offer document** – During FY 2022-23
- (ii) **Actual Implementation** – During FY 2022-23
- (iii) **Reasons for delay in implementation, if any** – N.A.

10. Status of utilization of issue proceeds:

(i) As disclosed in the offer document –

(Rs. In Lakhs)

Sr. No.	Particulars	Amount to be Deployed	Actual implementation	Amount pending utilization
1	Funding Working Capital Requirement	278.48	278.48	-
2	General Corporate Purpose	87.37	87.37	-
	Total	365.85	365.85	-

(ii) Reasons for delay in implementation, if any – N.A

11. Comments of monitoring agency, if applicable: N.A.

12. Price-related data Issue price: Rs. 135 per Equity Share

Price parameters	At close of listing day	At close of 30 th calendar day from listing day [#]	At close of 90 th calendar day from listing day [#]	As at the end of 1 st FY after the listing of the issue (31 st March, 2023)			As at the end of 2 nd FY after the listing of the issue (31 st March, 2024)			As at the end of 3 rd FY after the listing of the issue (31 st March, 2025)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	143.85	155.95	141.80	136.50	195.00	134.50	93.25	110.25	93.25	N.A.	N.A.	N.A.
Index (SENSEX)	59958.03	60682.70	60392.77	58991.52	63583.07	50921.22	73,651.35	74,245.17	71,674.42	N.A.	N.A.	N.A.
SME IPO*	25483.62	24653.93	26012.36	24110.49	26366.28	11638.53	52,725.41	59,876.71	48,667.72	N.A.	N.A.	N.A.

[#] In the event any day falls on a holiday or was not traded on the said calendar days from the date of listing, the price / index of the immediate preceding trading day has been considered.

*Since the Company is listed on SME platform of BSE, SME IPO is considered.

13. Basis for Issue Price and Comparison with Peer Group & Industry Average:

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1 st FY 2022-23	At the end of 2 nd FY 2023-24	At the end of 3 rd FY 2024-25
EPS	Issuer: Rex Sealing and Packing Industries Limited	2.85	1.59	11.05	N.A.
	Peer Group: *	N.A.	N.A.	N.A.	N.A.
	Industry Avg: Packaging	N.A.	N.A.	N.A.	N.A.
P/E	Issuer: Rex Sealing and Packing Industries Limited	47.37	85.85	19.00	N.A.
	Peer Group: *	N.A.	N.A.	N.A.	N.A.
	Industry Avg: Packaging	N.A.	N.A.	N.A.	N.A.
RoNW	Issuer: Rex Sealing and Packing Industries Limited	6.63 %	2.51%	110.50%	N.A.
	Peer Group: *	N.A.	N.A.	N.A.	N.A.
	Industry Avg: Packaging	N.A.	N.A.	N.A.	N.A.
NAV	Issuer: Rex Sealing and Packing Industries Limited	42.93	56.53	0.07%	N.A.
	Peer Group: *	N.A.	N.A.	N.A.	N.A.
	Industry Avg: Packaging	N.A.	N.A.	N.A.	N.A.

*We believe that there is no listed Company which is specifically comparable to us w.r.t our business model, size and Financials

Sources: For Issuer Company – Prospectus and Annual Reports.

14. Any other material information:

Date	Particulars
October 06 2023	Rex Sealing and Packing Industries Limited informed BSE about resignation of CS Saloni Patwa from the post of Company Secretary and Compliance Officer with effect from October 07, 2023.
October 07 2023	Rex Sealing and Packing Industries Limited informed BSE about appointment of CS Shruti Acharya from the post of Company Secretary and Compliance Officer w.e.f. October 07, 2023
November 27, 2023	Rex Sealing and Packing Industries Limited informed BSE about resignation of CS Shruti Acharya from the post of Company Secretary and Compliance Officer w.e.f. November 27, 2023
January 06, 2024	Rex Sealing and Packing Industries Limited informed BSE about Appointment of Ms. Aishwarya Kacchawaha as Company Secretary and Compliance Officer of the Company
August 31, 2024	Rex Sealing and Packing Industries Limited informed BSE about increase in Authorised Capital of the Company from Rs.2.50 Crore to Rs. 2.75 Crore by creation of additional 25,00,000 (Twenty five Lacs) equity shares of Rs. 10/- each; consequently upon necessary approvals the Authorised Share capital of the Company will be Rupees 2,75,00,000 (Rupees Two crore seventy five lakhs only) divided in 27,50,000 equity shares of face value Rupees Ten each for approval of the Members of the Company by way of an Ordinary Resolution.

For details regarding material developments w.r.t the company, please refer to the “Notices” and “Announcements” on www.bseindia.com. The Scrip Code of the Company is 543744.

General note: Terms capitalized herein which have not been defined have the same meaning as assigned to such terms in the Prospectus dated December 26, 2022.

All information above is updated till September 30, 2024 unless indicated otherwise.

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