

Name of the Issue: Atal Realtech Limited (“Company” / “Issuer”)**Date of listing:** October 15, 2020

- Type of issue:** Initial Public Offer (IPO) comprising of Fresh Issue and Offer for Sale Emerge Platform of NSE Limited.
- Issue size:** Rs. 1,082.88 Lakhs
Source: Prospectus dated September 24, 2020.
- Grade of issue along with name of the rating agency:** N.A.
- Subscription level:** 1.10 times
Source: Minutes of the Meeting dated October 12, 2020.
- QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges:**

- Allotment in the issue:** Nil
- At the end of the 1st half year* immediately after the listing of the issue (As on March 31, 2021):** Nil
- At the end of 1st FY (As on 31st March 2021):** Nil
- At the end of 2nd FY (As on 31st March 2022):** Nil
- At the end of 3rd FY (As on 31st March 2023):** N.A.

*Company's shares are listed on NSE Emerge Platform, Shareholding Pattern are disclosed on half-yearly basis.
Source: www.nseindia.com (Shareholding Pattern)

6. Financials of the issuer:

(Rs. in Lakhs)

Parameters	1 st FY	2 nd FY	3 rd FY
	2020-21	2021-22	2022-23
Income from operations (Net of Taxes)	4351.95	4043.26	4063
Net Profit for the period	209.57	215.50	217.3
Paid-up equity share capital	493.40	493.40	1480.20
Reserves excluding revaluation reserves	2631.10	2846.61	2077.11

*Source: Annual Reports of the Issuer.***7. Trading status in the scrip of the issuer:**

Sr. No.	Particulars	Frequently Traded / Infrequently Traded
(i)	at the end of 1 st FY 2020-21	Infrequently Traded
(ii)	at the end of 2 nd FY 2021- 22	Frequently Traded
(iii)	at the end of 3 rd FY 2022 -23	Frequently Traded

8. Change, if any, in directors of issuer from the disclosures in the offer document:

Sr. No.	Particulars	Name of Director	Ceased / Appointed
(i)	Directors as on Listing date	Mr. Vijaygopal Atal	-
		Mr. Nishit Atal	-
		Mr. Kuntal Badiyani	-
		Mrs. Sharanya Shetty	-
(ii)	Directors at the end of 1 st FY 2020-21	Mr. Vijaygopal Atal	-
		Mr. Nishit Atal	-
		Mr. Kuntal Badiyani	-
		Mrs. Sharanya Shetty	-
(iii)	Directors at the end of 2 nd FY 2021-22	Mr. Vijaygopal Atal	-
		Mr. Nishit Atal	Resigned from the position of Non-Executive Director w.e.f. October 27, 2021.
		Mr. Sujata Vijaygopal Atal	Appointed as the Additional Director of the Company w.e.f. November 12, 2021.
		Mr. Kuntal Badiyani	-
		Mrs. Sharanya Shetty	-
		Mr. Vijaygopal Atal	-
(iv)	Directors at the end of 3 rd FY	Mr. Vijaygopal Atal	-

2022-23			
		Mr. Amit Sureshchandra Atal	Appointed as the ED Director of the Company w.e.f. May 20, 2023.
		Mr. Kuntal Badiyani	-
		Mrs. Sharanya Shetty	-
		Mr. Akshay Dhongde	Appointed as NEID Director of the Company w.e.f. May 20, 2022.
		Mr. Tanvi Atal	Appointed as NED Director of the Company w.e.f. May 20, 2022.
		Mr. Sujata Vijaygopal Atal	Resigned w.e.f. October 15, 2022

Source: www.nseindia.com (Corporate Announcements)

9. Status of implementation of project / commencement of commercial production:

- (i) As disclosed in the offer document – During FY 2020-21
- (ii) Actual Implementation – During FY 2021-22
- (iii) Reasons for delay in implementation, if any – N.A.

10. Status of utilization of issue proceeds:

- (i) As disclosed in the offer document –

(Rs. in Lakhs)

Sr. No.	Particulars	Amount to be Deployed	Actual implementation in year 2021-2022	Amount pending utilization
1	Funding Working Capital requirements	155.00	155.00	-
2	General Corporate Purpose	46.48	46.48	-
	Total	201.48	201.48	-

Reasons for delay in implementation, if any – N.A

11. Comments of monitoring agency, if applicable: N.A.

12. Price-related data Issue price: Rs.72 per Equity Share

Price parameters	At close of listing day	At close of 30 th calendar day from listing day [#]	At close of 90 th calendar day from listing day [#]	As at the end of 1 st FY after the listing of the issue (31 st March, 2021)			As at the end of 2 nd FY after the listing of the issue (31 st March, 2022)			As at the end of 3 rd FY after the listing of the issue (31 st March, 2023)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)
Market Price	66.70	49.00	34.00	34.60	70.20	33.70	107.55	188.4	30.95	79.60	181	50.00
Index(NIFTY 50)	11680.35	12780.25	14564.85	14690.70	15431.75	11535.45	17464.75	18604.45	14151.40	17359.75	18887.6	15183.4
SME EMERGE*	1504.09	1558.90	1741.32	1794.26	1823.86	1493.74	4653.26	4653.26	1804.72	4893.26	4689.26	1670.44

[#]In the event any day falls on a holiday or was not traded on the said calendar days from the date of listing, the price / index of the immediate preceding trading day has been considered.

*Since the Company is listed on SME platform of NSE, SME EMERGE is considered.

13. Basis for Issue Price and Comparison with Peer Group & Industry Average:

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1 st FY 2020-21	At the end of 2 nd FY 2021-22	At the end of 3 rd FY 2022-23
EPS	Issuer: Atal Realtech Limited	5.67	4.25	4.37	1.47
	Peer Group:				
	Dilip Buildcon	31.07	23.35	-5.91	15.17
	JMC Projects (India) Ltd	4.70	4.24	-9.35	5.70
	Prestige Estates Projects Ltd	6.55	5.31	23.63	11.90
	Industry Avg: Construction	N.A.	N.A.	N.A.	
	Issuer: Atal Realtech Limited	12.71	16.52	24.61	54.15
	Peer Group:				
	Dilip Buildcon	12.14	24.85	-40.80	11.13

P/E	JMC Projects (India) Ltd	11.41	17.71	-11.77	12.20
	Prestige Estates Projects Ltd	38.92	57.56	20.90	19.23
	Industry Avg: Construction	18.30	43.30	30.00	28.10
RoNW	Issuer: Atal Realtech Limited	9.59%	6.71%	6.45%	6.11%
	Peer Group:				
	Dilip Buildcon	11.79%	8.15%	-1.98%	4.82%
	JMC Projects (India) Ltd	8.14%	6.99%	-17.86%	10.78%
	Prestige Estates Projects Ltd	4.98%	3.88%	14.87%	17.00%
	Industry Avg: Construction	N.A.	N.A.	N.A.	N.A.
NAV	Issuer: Atal Realtech Limited	59.07	63.33	67.69	24.03
	Peer Group:				
	Dilip Buildcon	263.65	286.41	296.56	314.82
	JMC Projects (India) Ltd	57.77	60.60	52.36	55.89
	Prestige Estates Projects Ltd	131.40	13.67	15.89	12.78
	Industry Avg: Construction	N.A.	N.A.	N.A.	N.A.

Sources:

- 1) For Issuer Company – Prospectus and Annual Reports.
- 2) For Peer Group – Annual Reports of the respective Companies.
- 3) For Industry Average – Capital Market of the respective period (Segment: Construction)

14. Any other material information:

Date	Particulars
November 10, 2020	Atal Realtech Limited has informed the Exchange regarding Resignation of Mr Sushil Ladda as Company Secretary & Compliance Officer of the company w.e.f. November 10, 2020.
November 12, 2020	Atal Realtech Limited has informed the Exchange regarding Board meeting held on November 12, 2020 Appointed Mr. Alok Singh as Company Secretary and Compliance Officer
August 13, 2021	Atal Realtech Limited has informed the Exchange regarding appointment of Internal and Secretarial Auditor for FY 2020-21
May 20, 2023	Atal Realtech Limited has informed the Exchange about the appointment of Mr. Amit Sureshchandra Atal as executive director.
August 22, 2022	Atal Realtech Limited has informed the Exchange for fixation of record date for Issue of Bonus shares September 02, 2022
November 22, 2022	Atal Realtech Limited has informed the Exchange about proposal of migration from NSE Emerge to Main Board of NSE and BSE Ltd.
July 07, 2023	Atal Realtech Limited has informed the Exchange about the appointment of M/s Akshay Birla R. & Associates, as Secretarial Auditors of the Company for the Financial Year 2022-2023.
September 21, 2023	Atal Realtech Limited has informed the Exchange about Sub-division/ Stock Split of equity shares of the Company.

For details regarding material developments w.r.t the company, please refer to the “Notices” and “Announcements” on www.nseindia.com. The Scrip Code of the Company is ATALREAL and 543911 on NSE and BSE respectively.

General note: Terms capitalized herein which have not been defined have the same meaning as assigned to such terms in the Prospectus dated September 24, 2020.

All information above is updated till December 31, 2023 unless indicated otherwise.

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