

Name of the Issue: India Finsec Limited (the “Company”)

1) **Type of issue (IPO/ FPO)** : Initial Public Offer (IPO)

2) **Issue size (Rs crore):** Rs. 6.00 Crore

3) **Grade of issue along with name of the rating agency**

- Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency

4) **Subscription level (number of times)** – 1.3480 times

Source: Final post-issue monitoring report dated June 18, 2013

5) **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
i.) Allotment in the issue	N.A.*
ii.) At the end of the 1st Quarter immediately after the listing of the issue <i>As on June 30, 2013:</i>	N.A. (The Company has to submit the Shareholding Pattern on Half yearly basis & the shares of the Company are listed on June 11, 2013 only.)
iii.) At the end of 1st FY <i>As on March 31, 2014:</i>	N.A.
iv.) At the end of 2nd FY <i>As on March 31, 2015:</i>	N.A.
v.) At the end of 3rd FY: <i>As on March 31, 2016:</i>	N.A.

* Source: Minutes of basis of allotment.

Source: BSE website

6) **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement).**

(Rs. in Lacs)

Parameters	1st FY (ending on 31 st March, 2014)	2nd FY (FY 2015)	3rd FY (FY 2016)
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

Note: The shares of the Company are listed on June 11, 2013 only.

7) Trading status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited.

S. No.	Particulars	Frequently Traded / Infrequently Traded
(i)	at the end of 1st FY	NA
(ii)	at the end of 2nd FY	NA
(iii)	at the end of 3rd FY	NA

Source: www.bseindia.com

8) Change, if any, in directors of issuer from the disclosures in the offer document

S. No.	Particulars	Name of Director	Change due to
(i)	at the end of 1st FY (FY 2014)	No Change	Not Applicable
(ii)	at the end of 2nd FY (FY 2015)	Not Applicable	Not Applicable
(iii)	at the end of 3rd FY (FY 2016)	Not Applicable	Not Applicable

Source: Notification sent by the Company to BSE.

9) Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41, 43 and 43A of the listing agreement).

Sr. No	Description	Proposed Completion (as disclosed in the Prospectus)	Actual
1	Purchase and set up of Office Space for Registered Office	FY 2013-14	NA*
2	To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities	FY 2013-14	NA*
3	Issue related Expenses	FY 2013-14	NA*

*Not Available on Public Domain

Reasons for Delay, if any: Not Available on Public Domain
(Source: BSE Website)

10) Status of utilization of issue proceeds

(Rs. in lacs)

Sr. No	Description	Proposed (as disclosed in the Prospectus)	Actual	Remarks
1	Purchase and set up of Office Space for Registered Office	350.00	NA	Not Available on Public Domain
2	To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities	200.00	NA	Not Available on Public Domain
3	Issue related Expenses	50.00	NA	Not Available on Public Domain
	Total	600.00		

(Source: BSE Website)

11) Comments of monitoring agency, if applicable: N.A.

All the above information is updated till September 02, 2013, unless indicated otherwise.

12) Price-related data Issue price (Rs): Rs. 10 per Equity Share

Price parameters	At close of listing day, i.e. June 11, 2013	At close of 31 th calendar day from listing day, i.e. July 12 2013 ⁽¹⁾	At close of 92 th calendar day from listing day, i.e. September 13 2013 ⁽²⁾	As at the end of 1st FY after the listing of the issue (FY 2014)			As at the end of 2nd FY after the listing of the issue (FY 2015)			As at the end of 2nd FY after the listing of the issue (FY 2016)		
				Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽⁴⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽⁴⁾	Closing price	High (during the FY) ⁽⁴⁾	Low (during the FY) ⁽⁴⁾
Market Price	10.50	10.50	15.80	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (SENSEX)	19,143.	19,958.47	19,732.76	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Notes:

- 1) Since there is no trade on July 11, 2013 i.e. at close of 30th calendar day from listing day, we take the data of July 12, 2013
- 2) Since there is no trade on September 11, 2013 i.e. at close of 90th calendar day from listing day, we take the data of September 13, 2013
- 3) The data for the Company and indices for the 1st FY is from the date of listing, i.e., June 11, 2013
- 4) High Price is the maximum of the high prices during the said period
- 5) Low Price is the minimum of the low prices during the said period

** In case any of the calendar days from the date of listing fall on a holiday, the closing price of the immediately preceding day has been taken into consideration.

13. Basis for Issue Price and Comparison with Peer Group & Industry

Accounting Ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (FY 2014)	At the end of 2nd FY (FY 2015)	At the end of 3rd FY (FY 2016)
EPS (Rs. per share)	Issuer: INDIA FINSEC LTD.				
	Consolidated	N.A.	N.A.	N.A.	N.A.
	Standalone	0.38	N.A.	N.A.	N.A.
	Peer Group:				
	Edelweiss Financial Services Limited	0.90	N.A.	N.A.	N.A.
	First Leasing Co. Ltd.	13.80	N.A.	N.A.	N.A.
	Nalwa Sons Investments Ltd.	31.70	N.A.	N.A.	N.A.
	SE Investments Limited	17.30	N.A.	N.A.	N.A.
	BCB Finance Limited	0.5	N.A.	N.A.	N.A.
	Industry Average	N.A.	N.A.	N.A.	N.A.
P/E	Issuer: INDIA FINSEC LTD.				

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	Consolidated	N.A.	N.A.	N.A.	N.A.
	Standalone	26.32	N.A.	N.A.	N.A.
	Peer Group:				
	Edelweiss Financial Services Limited	35.56	N.A	N.A.	N.A
	First Leasing Co. Ltd.	3.70	N.A	N.A.	N.A.
	Nalwa Sons Investments Ltd.	22.7	N.A	N.A.	N.A.
	SE Investments Limited	9.0	N.A	N.A.	N.A.
	BCB Finance Limited	50.00	N.A	N.A.	N.A
	Industry Average	13.20	N.A	N.A.	N.A.
	Issuer: INDIA FINSEC LTD.				
	Consolidated	N.A.	N.A.	N.A.	N.A.
	Standalone	0.25%	N.A.	N.A.	N.A.
	Peer Group:				
RoNW	Edelweiss Financial Services Limited	5.10%	N.A	N.A.	N.A
	First Leasing Co. Ltd.	9.9%	N.A	N.A.	N.A.
	Nalwa Sons Investments Ltd.	5.4%	N.A	N.A.	N.A
	SE Investments Limited	19.50%	N.A	N.A.	N.A.
	BCB Finance Limited	3.9%	N.A	N.A.	N.A
	Industry Average	N.A.	N.A.	N.A.	N.A.
	Issuer: INDIA FINSEC LTD.				
	Consolidated	N.A.	N.A.	N.A.	N.A.
	Standalone	149.85	N.A.	N.A.	N.A.
	Peer Group:				
NAV per share based on balance sheet (Rs. per share)	Edelweiss Financial Services Limited	17.7	N.A	N.A.	N.A
	First Leasing Co. Ltd.	146.60	N.A	N.A.	N.A.
	Nalwa Sons Investments Ltd.	606.90	N.A	N.A.	N.A.
	SE Investments Limited	90.1	N.A	N.A.	N.A.
	BCB Finance Limited	17.50	N.A	N.A.	N.A
	Industry Average	N.A.	N.A.	N.A.	N.A.

Source: Prospectus

Notes: The above data is based on standalone financials for all the peer group companies

(1) Source: From DRHP dated June March 30, 2013,

(2) Source: Audited Financial Results of the Company disclosed on www.bseindia.com

(3) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report

(4) Industry is Finance (including NBFCs)

(5) The 1st financial year post-Issue would be completed on March 31, 2014 and hence the data is not available

(6) Return on Net Worth = Net profit/ (loss) after tax / Closing networth (Equity Share Capital + Reserves and Surplus); based on annual report of the Company disclosed on www.bseindia.com

(7) Net Asset Value per Equity Share = Closing networth (Equity Share Capital + Reserves and Surplus) / Number of equity shares outstanding at the end of the fiscal year; based on annual report of the

Company disclosed on www.bseindia.com

14. Any other material information

Date	Particulars
June 11, 2013	Trading Members of the Exchange are hereby informed that effective from June 11, 2013, the equity shares of India Finsec Ltd (Scrip Code: 535667) are listed and admitted to dealings on the Exchange in the list of 'MT' Group Securities. For further details please refer to the notice no 20130610-20 dated June 10, 2013.

For updated details regarding material developments w.r.t the company, please refer to the “Notices” and “Announcements” on www.bseindia.com. The Scrip Code of the Company is 535667.

General note: Terms capitalized herein which have not been defined have the same meaning as assigned to such terms in the Prospectus dated May 13, 2013.

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